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**From:** Jill Holmes  
**Sent:** Friday, June 20, 2014 5:23 PM  
**To:** Jill Holmes  
**Subject:** Member Loans - PLEASE REPLY ASAP

**Importance:** High

As we discussed on today's conference call, this email is being sent to all co-owners to ascertain their interest in making a loan to fund the extension and related costs with G8. The loans would be structured as interest only loans with simple interest at **16% per annum** accruing until paid in full. The loans would have an exit fee or kicker upon payoff in an amount equal to **100%** of the principal balance. In addition the loans would have priority over any co-owner distribution or return of equity.

At this time, without any further negotiations with G8, we require not less than \$1,250,000 in the aggregate in order to be successful with this funding and \$1,000,000 available by June 27, 2014.

IF YOU ARE PREPARED TO PARTICIPATE IN THIS FUNDING, PLEASE REPLY TO THIS EMAIL WITH THE FOLLOWING INFORMATION:

- 1. AMOUNT IN \$ THAT YOU ARE PREPARED TO LOAN.**
- 2. EARLIEST DATE THAT THOSE FUNDS CAN BE MADE AVAILABLE.**

**Jill Holmes**  
**Asset Manager**

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